



REID AND RIEGE, P.C.  
COUNSELLORS AT LAW

## Individual Client Services

Reid and Riege's Individual Client Services Practice Area provides sophisticated estate planning and settlement services to a wide range of clients, including professionals, business owners, retirees and other wealthy individuals and their families. Our attorneys provide sound advice, personal service, technical proficiency and sensitivity to client needs.

We help clients achieve their estate planning goals. Our attorneys are knowledgeable in sophisticated methods to minimize estate, gift and inheritance taxes, including the advantages of charitable gifts and disclaimers. We assist clients in solving problems associated with complex family situations, second marriages, same sex couples and wealth management. We prepare customized documents to carry out our clients' objectives. We also advise trustees, executors and beneficiaries on trust administration and probate matters.

The Individual Client Services Practice Area consists of six attorneys, a fiduciary services manager, four paralegals and four administrative assistants. Our attorneys meet with clients at our offices in Hartford, New Haven, West Hartford and Woodbury, as well as at the client's home or office. Our collective knowledge and collaborative services enable us to meet the specific needs of each client.

This Practice Area includes the Business Succession Planning, Estate Planning & Estate Settlement, Executive & Physician Planning, Fiduciary & Probate Litigation and Fiduciary Services Groups. As a dedicated Practice Area within a larger law firm, we provide the personal attention that a client expects from a family advisor, while drawing on the resources and knowledge of all Reid and Riege attorneys from various legal fields.



### Attorneys

- Greg R. Barringer
- Suzanne S. Bocchini
- John R. Ivimey
- Ingi-Mai Loorand
- Frederick J. Mullen Jr.
- Barbara A. Taylor

### Paralegals

- Elizabeth A. Hickey
- Patricia L. Johnson
- Jeanne M. Thor

### Manager

- David L. Sullivan, CTFA